





目录

	03
	04
	04
	04
	05
“ ”	05
	06
	06
	07
	07
	07
	08
	08
2022—2026	08
	08
	09
Q3 “ ”	09
	09
	10
“ + ”	10
	10
	10
“ ”	11
	11
	11
	12
	13



— —

15

“

”

— —

“

”

— —

“

”

— —





10 24

“

”





2023

2025

8

9

50

4

9

7

2

5

3

5

2

13

“

”



- 1.
- 2.
- 3.
- 4.



10 28

3.

1.

2.

4.

5.

1.

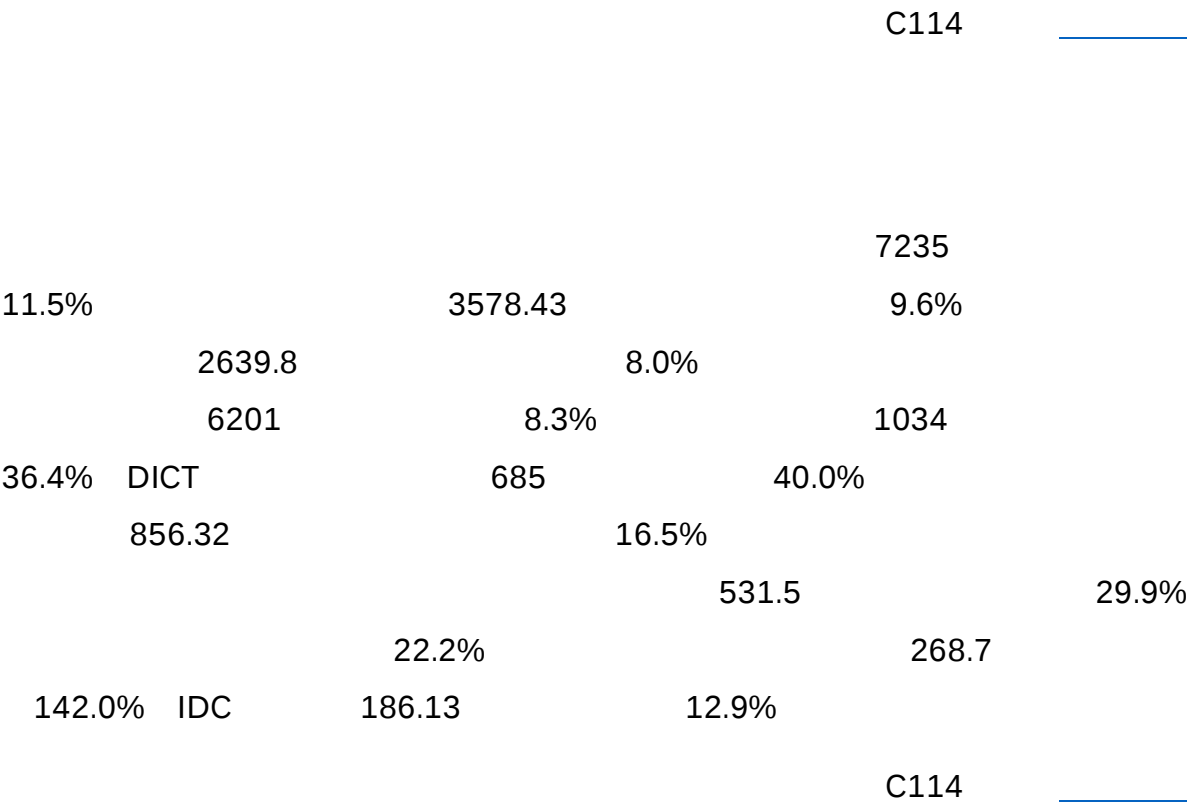
2.

3.



2022 9

ITU



CDN/MEC

CDN

CDN



“ ”

“ ”

“ + ”

2022

2022



IPv6

IPv6

“ + + ”

IPv6





2027

2022

-2027

7.48

4.2%

7.16

“

"

“

ARPU

"

4

2027

100

2021

15.8

GPX Global Systems



Gartner
IT
Gartner2023

” 2023

¾ ě ož



6260 3794

scgl@cernet.com



赛尔网络
CERNET