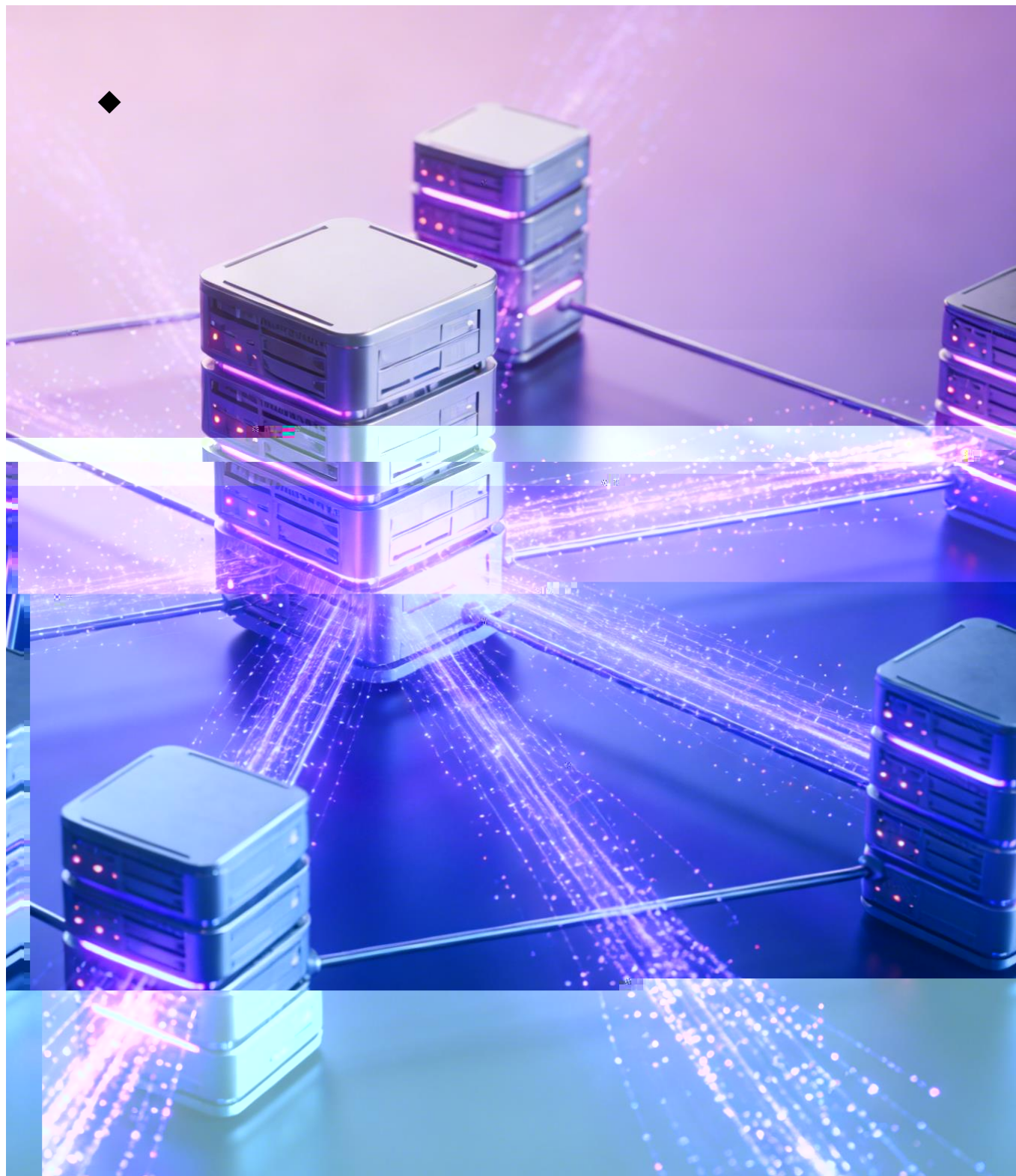


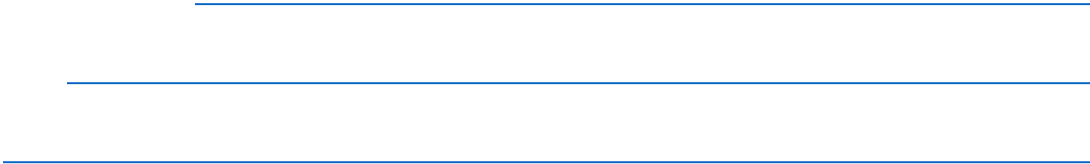




2026 1 1 2030 12 31

12

11 13



1+M+N

2026 4





45%

50%

50%





1.

7%-13%
2014

2.

IDC AI

6%

“ ” “ ”





2025

2026

2026

AI

AI

AI+”

AI

AI

2026

MAP Model-Agent-Protocol

CubeMAP



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2028

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EFLOPS 2026

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V1.0

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AR VR

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2026

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196"

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AI

AI

AI

AI

Telenor

AI

70

AI

9000

5000

Stargate Project

2000

InvestAI

AI

200

AI

20

AI

2025

6

GTC

18

AI

AI

AI

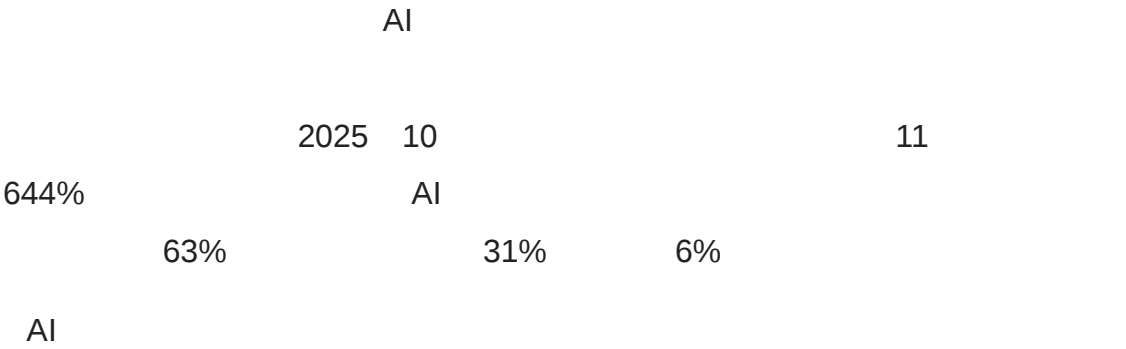
AI

AI





RDMA





2023

1ms

2025

1ms

1ms

400G/800G

- _____
- _____
- _____
- _____

赛尔网络有限公司 市场管理部

